# happy PLANNER®

#### **COMPETITIVE BRAND ANALYSIS**











## MISSION STATEMENT + SPECIAL CAUSES



MISSION STATEMENT: It is our mission to spread happy wherever we go and to empower people everywhere to embrace the positive and Plan a Happy Life™!

**SPECIAL CAUSES:** 5% of net profits from the Happy PRIDE capsule on TheHappyPlanner.com will be donated to *The Out Foundation* and *NQTTCN*, organizations that focus on nurturing mental and physical health for the LGBTQIA+ community.



**MISSION STATEMENT:** From high-quality planners and notebooks to custom organizers, desk accessories, and more, each product is intentionally crafted to help customers achieve goals, reduce stress, and lead more joyful, meaningful lives through organization.

**SPECIAL CAUSES:** Donors Choice, First Responders Children's Foundation, Social Justice, Pride Month – Gives back to the Trevor Project



MISSION STATEMENT: Plan to Do More of What You Love

**SPECIAL CAUSES:** Kids in Need Foundation, Innocence Project, One Tree Planted, BreastCancer.org, National Urban League, Wounded Warrior Project, Make-A-Wish

## MISSION STATEMENT + SPECIAL CAUSES



**MISSION STATEMENT:** Plum Paper is a stationery company based in San Diego, CA. While starting out making simple note cards and wedding invitations, it wasn't long before our line of planners and notebooks became our most popular and favorite product. It has been so exciting to see the joy these planners can bring to people. Never did we think that creating these personalized products would receive such a positive response, and we love to hear the continuous exciting feedback from our customers.

**SPECIAL CAUSES N/A** 



**MISSION STATEMENT** Building a world where everyone has access to the tools and community, they need to live an authentic and fulfilling life.

**SPECIAL CAUSES** Get one, give one. Charity: Water.



**MISSION STATEMENT** Day Designer creates beautifully functional planners that enable you to overcome overwhelm and live a more organized, productive and stylish life.

**SPECIAL CAUSES** Uses vegan leather on some products.

#### PRICE POINTS



The Happy Planner ranges from **\$29.99 - 57.99** Also offer a Walmart exclusive called Organized that is set at a lower price point \$12.99 - \$14.99



The Erin Condren LifePlanner ranges from \$55-\$60 and changing the coil color is an additional \$10. It comes with a 4-page Erin Condren Sticker Book coiled in for even more customization.



The Blue Sky Planner ranges from \$10-\$50



The Plum Planner ranges from \$35-\$45



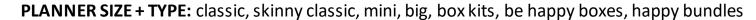
The passion planner ranges from \$30.59-\$50.99



The Day Designer ranges from \$58 - \$68

## PRODUCT OFFERINGS





**LAYOUTS + STYLE:** undated, dated, vertical layout, horizontal layout, dashboard layout, teacher + student layout, homeschool layout, faith planner, gratitude planner, wellness planner, cheerful seasons, gardening planner

**BINDINGS:** coil, discs, Work + Life binder but with discs inside

**ACCESSORIES:** dashboards, filler paper, discs, punches, envelopes & tabs, dry erase, gifting, planner companions, extension packs, accessory packs, covers, page markers, stencils and stamps



**PLANNER STYLE:** Weekly Planners, Daily Planners, Monthly Planners, School Planners, Family Planners, Wedding Planners

FORMAT: 3 months, 6 months, 12 months, 18 months, 24 months (undated and dated)

BINDINGS: Coil, Ring, Soft Bound, Binder

**ACCESSORIES:** Sticker Books, Pens, Markers, Snap-ins, Sticky Notes, Sticky Note Balls, Tape, Planny Packs, Zipper Pouches, Planner Folio, Planner Magnets, Pencil Case, Bag Straps



PLANNER SIZES: 5" X 8", 5.875" X 8.625", 6.0625" X 6.375", 7" X 9", 8" X 10", 8.5" X 11", 11" X 8.75", 15" X 12"

FORMAT: Weekly/Monthly, Teacher Lesson Planner, Student Planner, Planner Notes, Monthly, Daily/Monthly, Calendar

**BINDINGS:** Coil, Stapled,

ACCESSORIES: Notebooks, Non-Dated, Binder, Notebook Refill

## PRODUCT OFFERINGS



**PLANNER SIZES:** 5.8" x 8.3", 7" x 9", 8.5" x 11"

LAYOUTS: Vertical, Horizontal, Monthly, Daily, Grid, Teacher, Student, Goal Setting

**BINDINGS:** Coiled

ACCESSORIES: Folios, Sticker books, Paper clips, Bookmarks, Pen pouch, Pencil & pen loops, Acrylic

tape, Pen holder, Book bands, Luggage tag, Water bottle

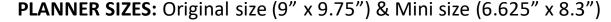


PLANNER SIZES: Small A5, Medium B5, Large A4

LAYOUTS: Weekly Annual, Weekly Academic, Weekly undated, Daily undated, Journals

BINDINGS: Soft bound

ACCESSORIES: Paper stickers, Writing tools, Monthly tabs, Empower pin



**LAYOUTS:** Daily & weekly planners

**BINDINGS:** Coiled

ACCESSORIES: lined notebooks, slim notebooks, notepads, clip folio, magnetic bookmark, elastic

band, stickers, ruler bookmarks



## **PLANNERS**

## happy PLANNER®



PLUM PAPER
Personalized For You, By You.











# Blue Sky



DAY DESIGNER



## LICENSING COLLABORATIONS



#### Disney



Star Wars, Jurassic World, Trolls, Hello Kitty, EttaVee, Green Wedding Shoes, Wonder Woman, EC Gives Back! – Hispanic and Latinx collection coming soon, Featured Artists: Rae SenaRighi & Ramzy Masri



Barbie, Dabney Lee, Yao Cheng, Fox & Fallow, Idlewild Co., Egg Press, Endless Summer, Senn. & Sons, Day Designer, Kelly Ventura, Cupcakes and Cashmere, Rachel Parcell, Thimblepress, Snow & Graham Chicago, Nicole Miller, Trina Turk, Breastcancer.org, Plum Pretty Sugar, The Home Edit\*, AshleyG, Inkwell Press, AmpersanD, Mia Chavo, The Everygirl, MayDesigns, Janna Rainey, Brit+CO



N/A



American Forests, Arts, Code2040, Charity: water, Movement, Asian Hustle Network, Malala Fund, The Cosmos, Girls who code, TNTP, Pencil of Promise, Wounded Warrior Project, Barbells for Boobs, Oceana, Leukemia Lymphoma Society, CA Labradors, Retrievers, & more, The Future Project



Collab with Blue Sky

## **RETAIL CHANNELS**













**Ecommerce Amazon** JoAnn **Hobby Lobby** Michaels LoveCrafts

channels

& more

Walmart Target shop) Staples Target Amazon Walmart Barnes & Noble Staples Office Depot The Paper Store International

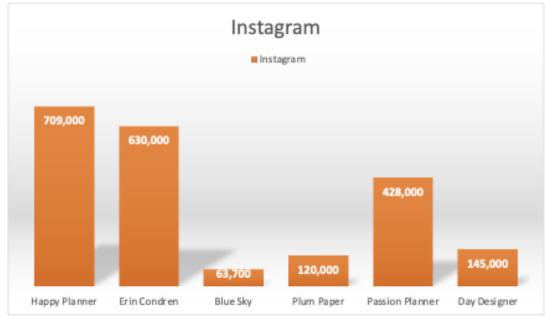
Ecommerce Erin Condren (gift **Ecommerce** Target Walmart **Amazon** Staples Office Depot Office Max Walgreens **CVS** FedEx Office

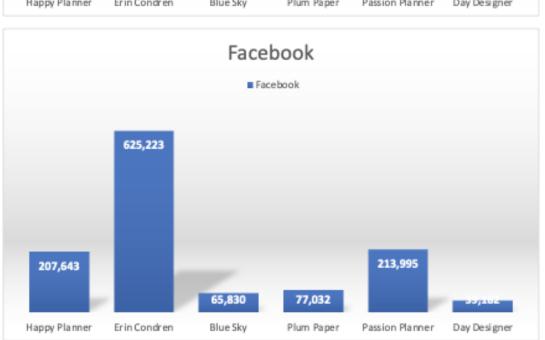
**Ecommerce** 

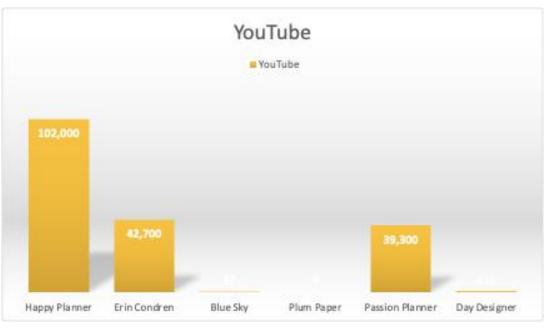
**Ecommerce** 

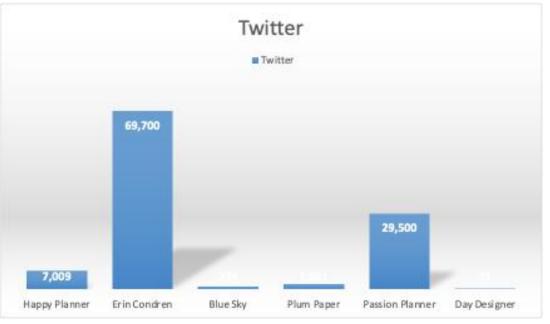
**Ecommerce** Anthropologie Belle & Blush Chirps and Cheers Gifts by Kpep Jenn & Co. Stationary Loft Amazon (limited) Staples Office Depot Target

## SOCIAL MEDIA FOLLOWING

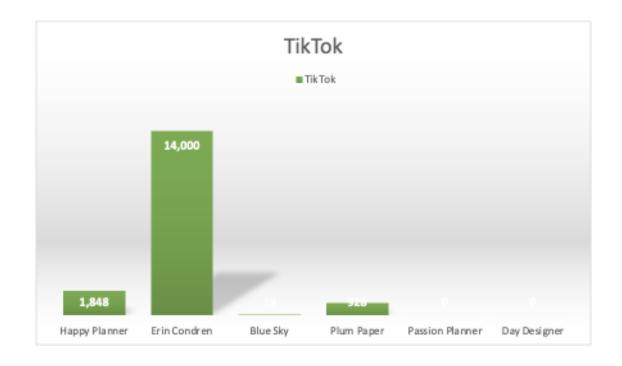


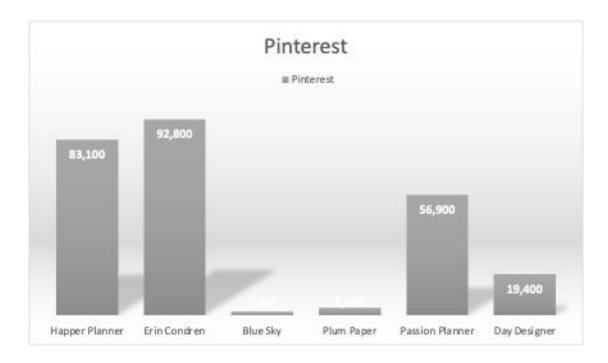






## SOCIAL MEDIA FOLLOWING





## **EXCLUSIVE CONTENT**













YouTube Channel Blog Squad Program Affiliate Program Blog Inspiration Center Press Page News Room YouTube Channel YouTube Channel

Blog

YouTube Channel Blog Offers digital planners + stickers Offers a planner quiz YouTube Channel
Influencer Program
Blog